1	AMENDMENTS TO ELECTION LAW
2	2017 GENERAL SESSION
3	STATE OF UTAH
4	
5	LONG TITLE
6	General Description:
7	This bill amends provisions relating to elections.
8	Highlighted Provisions:
9	This bill:
10	<ul> <li>changes the deadline for publication of a municipal election notice;</li> </ul>
11	<ul> <li>amends provisions relating to a midterm vacancy in a municipal office;</li> </ul>
12	<ul> <li>provides a deadline for informing a voter registration applicant of action taken on</li> </ul>
13	the application;
14	<ul><li>amends provisions relating to a local voter information pamphlet;</li></ul>
15	<ul> <li>amends political party registration petition requirements;</li> </ul>
16	<ul> <li>amends provisions relating to municipal elections;</li> </ul>
17	<ul> <li>amends provisions relating to the certification provided by the lieutenant governor</li> </ul>
18	for a regular primary election;
19	<ul> <li>changes the deadline for a qualified political party to provide certification regarding</li> </ul>
20	who may vote for the qualified political party's candidates in a primary election;
21	<ul> <li>amends provisions relating to the declaration of candidacy for the office of</li> </ul>
22	lieutenant governor;
23	<ul> <li>amends provisions relating to an election to create a new school district; and</li> </ul>
24	<ul><li>makes technical and conforming changes.</li></ul>
25	Money Appropriated in this Bill:
26	None
27	Other Special Clauses:
28	None
29	<b>Utah Code Sections Affected:</b>
30	AMENDS:
31	10-2a-214, as last amended by Laws of Utah 2015, Chapter 111 and renumbered and
32	amended by Laws of Utah 2015, Chapter 352

33	10-2a-305.1, as enacted by Laws of Utah 2015, Chapter 111 and last amended by
34	Coordination Clause, Laws of Utah 2015, Chapter 352
35	10-3-301, as last amended by Laws of Utah 2014, Chapter 38
36	20A-1-510, as last amended by Laws of Utah 2012, Chapter 327
37	<b>20A-2-304</b> , as last amended by Laws of Utah 2006, Chapter 264
38	20A-7-402, as last amended by Laws of Utah 2016, Chapter 53
39	20A-8-103, as last amended by Laws of Utah 2013, Chapter 253
40	20A-9-203, as last amended by Laws of Utah 2014, Chapter 38
41	20A-9-403, as last amended by Laws of Utah 2016, Chapter 28
42	<b>20A-9-404</b> , as last amended by Laws of Utah 2013, Chapter 402
43	20A-9-406, as last amended by Laws of Utah 2016, Chapters 16 and 66
44	20A-9-407, as last amended by Laws of Utah 2015, Chapter 296
45	<b>20A-9-408</b> (Effective 01/01/17), as last amended by Laws of Utah 2016, Chapter 28
46	<b>20A-9-409</b> , as enacted by Laws of Utah 2014, Chapter 17
47	<b>53A-2-117</b> , as last amended by Laws of Utah 2011, Chapters 300 and 369
48	53A-2-118, as last amended by Laws of Utah 2010, Chapter 230
49	<b>53A-2-118.1</b> , as last amended by Laws of Utah 2011, Chapter 300
50	
51	Be it enacted by the Legislature of the state of Utah:
52	Section 1. Section 10-2a-214 is amended to read:
53	10-2a-214. Notice of number of commission or council members to be elected and
54	of district boundaries Declaration of candidacy for city office.
55	(1) (a) Within 20 days of the county legislative body's receipt of the information under
56	Subsection 10-2a-213(1)(d), the county clerk shall publish, in accordance with Subsection
57	(1)(b), notice containing:
58	(i) the number of commission or council members to be elected for the new city;
59	(ii) if some or all of the commission or council members are to be elected by district, a
60	description of the boundaries of those districts as designated by the petition sponsors under
61	Subsection 10-2a-213(1)(b);
62	(iii) information about the deadline for filing a declaration of candidacy for those
63	seeking to become candidates for mayor or city commission or council; and

(iv) information about the length of the initial term of each of the city officers, as determined by the petition sponsors under Subsection 10-2a-213(1)(c).

(b) The notice under Subsection (1)(a) shall be published:

- 67 (i) in a newspaper of general circulation within the future city at least once a week for 68 two successive weeks; and
  - (ii) in accordance with Section 45-1-101 for two weeks.
  - (c) (i) In accordance with Subsection (1)(b)(i), if there is no newspaper of general circulation within the future city, the county clerk shall post at least one notice per 1,000 population in conspicuous places within the future city that are most likely to give notice to the residents of the future city.
  - (ii) The notice under Subsection (1)(c)(i) shall contain the information required under Subsection (1)(a).
    - (iii) The petition sponsors shall post the notices under Subsection (1)(c)(i) at least seven days before the deadline for filing a declaration of candidacy under Subsection (2).
  - (2) Notwithstanding Subsection 20A-9-203[(2)](3)(a), each [person] individual seeking to become a candidate for mayor or city commission or council of a city incorporating under this part shall file a declaration of candidacy with the clerk of the county in which the future city is located and in accordance with the deadlines set by the clerk as authorized by Section 10-2a-215.
    - Section 2. Section **10-2a-305.1** is amended to read:
  - 10-2a-305.1. Notice of number of council members to be elected and of district boundaries -- Declaration of candidacy for city office -- Occupation of office.
  - (1) (a) Within 20 days of the county legislative body's receipt of the information under Subsection 10-2a-305(2)(b), the county clerk shall publish, in accordance with Subsection (1)(b), notice containing:
  - (i) information about the deadline for filing a declaration of candidacy for those seeking to become candidates for mayor or town council; and
  - (ii) information about the length of the initial term of each of the town officers, as determined by the petition sponsors under Subsection 10-2a-305(2)(a).
  - (b) The notice under Subsection (1)(a) shall be published:
- 94 (i) in a newspaper of general circulation within the future town at least once a week for

95	two successive weeks; and
96	(ii) in accordance with Section 45-1-101 for two weeks.
97	(c) (i) In accordance with Subsection (1)(b)(i), if there is no newspaper of general
98	circulation within the future city, the county clerk shall post at least one notice per 1,000
99	population in conspicuous places within the future town that are most likely to give notice to
100	the residents of the future town.
101	(ii) The notice under Subsection (1)(c)(i) shall contain the information required under
102	Subsection (1)(a).
103	(iii) The petition sponsors shall post the notices under Subsection (1)(c)(i) at least
104	seven days before the deadline for filing a declaration of candidacy under Subsection (2).
105	(2) Notwithstanding Subsection 20A-9-203[(2)](3)(a), each [person] individual seeking
106	to become a candidate for mayor or town council of a town incorporating under this part shall,
107	within 45 days of the incorporation election under Section 10-2a-304, file a declaration of
108	candidacy with the clerk of the county in which the future town is located.
109	Section 3. Section 10-3-301 is amended to read:
110	10-3-301. Notice Eligibility and residency requirements for elected municipal
111	office Mayor and recorder limitations.
112	(1) (a) On or before [February] May 1 in a year in which there is a municipal general
113	election, the municipal clerk shall publish a notice that identifies:
114	(i) the municipal offices to be voted on in the municipal general election; and
115	(ii) the dates for filing a declaration of candidacy for the offices identified under
116	Subsection (1)(a)(i).
117	(b) The municipal clerk shall publish the notice described in Subsection (1)(a):
118	(i) on the Utah Public Notice Website established by Section 63F-1-701; and
119	(ii) in at least one of the following ways:
120	(A) at the principal office of the municipality;
121	(B) in a newspaper of general circulation within the municipality at least once a week
122	for two successive weeks in accordance with Section 45-1-101;
123	(C) in a newsletter produced by the municipality;
124	(D) on a website operated by the municipality; or
125	(E) with a utility enterprise fund customer's bill.

126	(2) (a) [A person filing] An individual who files a declaration of candidacy for a
127	municipal office shall [meet] comply with the requirements [of] described in Section
128	20A-9-203.
129	(b) (i) Except as provided in Subsection (2)(b)(ii), the city recorder or town clerk of
130	each municipality shall maintain office hours 8 a.m. to 5 p.m. on the dates described in
131	Subsections 20A-9-203[(2)](3)(a)(i) and (b)(i) unless the date occurs on a:
132	(A) Saturday or Sunday; or
133	(B) state holiday as listed in Section 63G-1-301.
134	(ii) If on a regular basis a city recorder or town clerk maintains an office schedule that
135	is less than 40 hours per week, the city recorder or town clerk may comply with Subsection
136	(2)(b)(i) without maintaining office hours by:
137	(A) posting the recorder's or clerk's contact information, including a phone number and
138	email address, on the recorder's or clerk's office door, the main door to the municipal offices,
139	and, if available, on the municipal website; and
140	(B) being available [at that contact information] from 8 a.m. to 5 p.m. on the dates
141	described in Subsection (2)(b)(i), via the contact information described in Subsection
142	(2)(b)(ii)(A).
143	(3) [Any person] An individual elected to municipal office shall be a registered voter in
144	the municipality in which the [person was] individual is elected.
145	(4) (a) Each elected officer of a municipality shall maintain residency within the
146	boundaries of the municipality during the officer's term of office.
147	(b) If an elected officer of a municipality establishes a principal place of residence as
148	provided in Section 20A-2-105 outside the municipality during the officer's term of office, the
149	office is automatically vacant.
150	(5) If an elected municipal officer is absent from the municipality any time during the
151	officer's term of office for a continuous period of more than 60 days without the consent of the
152	municipal legislative body, the municipal office is automatically vacant.
153	(6) (a) A mayor of a municipality may not also serve as the municipal recorder or
154	treasurer.
155	(b) The recorder of a municipality may not also serve as the municipal treasurer.
156	Section 4. Section <b>20A-1-510</b> is amended to read:

157	20A-1-510. Midterm vacancies in municipal offices.
158	(1) (a) Except as otherwise provided in Subsection (2), if any vacancy occurs in the
159	office of municipal executive or member of a municipal legislative body, the municipal
160	legislative body shall appoint a registered voter in the municipality who meets the
161	qualifications for office [established] described in Section 10-3-301 to fill the unexpired term
162	of the <u>vacated</u> office [ <del>vacated until the January following the next municipal election</del> ].
163	(b) Before acting to fill the vacancy, the municipal legislative body shall:
164	(i) give public notice of the vacancy at least two weeks before the municipal legislative
165	body meets to fill the vacancy;
166	(ii) identify, in the notice:
167	(A) the date, time, and place of the meeting where the vacancy will be filled;
168	(B) the person to whom [a person] an individual interested in being appointed to fill
169	the vacancy may submit the interested [person's] individual's name for consideration; and
170	(C) the deadline for submitting an interested [person's] individual's name; and
171	(iii) in an open meeting, interview each [person] individual whose name [was] is
172	submitted for consideration, and who meets the qualifications for office, regarding the
173	[person's] individual's qualifications.
174	(c) (i) If, for any reason, the municipal legislative body does not fill the vacancy within
175	30 days after the day on which the vacancy occurs, the municipal legislative body shall fill the
176	vacancy from among the names that have been submitted.
177	(ii) The two [persons] individuals having the highest number of votes of the municipal
178	legislative body after a first vote is taken shall appear before the municipal legislative body and
179	the municipal legislative body shall vote again.
180	(iii) If neither candidate receives a majority vote of the municipal legislative body at
181	that time, the vacancy shall be filled by lot in the presence of the municipal legislative body.
182	(2) (a) A vacancy in the office of municipal executive or member of a municipal
183	legislative body shall be filled by an interim appointment, followed by an election to fill a
184	two-year term, if:
185	(i) the vacancy occurs, or a letter of resignation is received, by the municipal executive
186	at least 14 days before the deadline for filing for election in an odd-numbered year; and
187	(ii) two years of the vacated term will remain after the first Monday of January

188	following the next municipal election.
189	(b) In appointing an interim replacement, the municipal legislative body shall:
190	(i) comply with the notice requirements of this section; and
191	(ii) in an open meeting, interview each [person] individual whose name [was] is
192	submitted for consideration, and who meets the qualifications for office, regarding the
193	[person's] individual's qualifications.
194	(3) (a) In a municipality operating under the council-mayor form of government, as
195	defined in Section 10-3b-102:
196	(i) the council may appoint [a person] an individual to fill a vacancy in the office of
197	mayor before the effective date of the mayor's resignation by making the effective date of the
198	appointment the same as the effective date of the mayor's resignation; and
199	(ii) if a vacancy in the office of mayor occurs before the effective date of an
200	appointment under Subsection (1) or (2) to fill the vacancy, the council chair shall serve as
201	acting mayor during the time between the creation of the vacancy and the effective date of the
202	appointment to fill the vacancy.
203	(b) While serving as acting mayor under Subsection (3)(a)(ii), the council chair
204	continues to:
205	(i) act as a council member; and
206	(ii) vote at council meetings.
207	Section 5. Section 20A-2-304 is amended to read:
208	20A-2-304. County clerk's responsibilities Notice of disposition.
209	Each county clerk shall:
210	(1) register to vote each applicant for registration who meets the requirements for
211	registration and who:
212	(a) submits a completed voter registration form to the county clerk on or before the
213	voter registration deadline;
214	(b) submits a completed voter registration form to the Driver License Division, a
215	public assistance agency, or a discretionary voter registration agency on or before the voter
216	registration deadline; or
217	(c) mails a completed by-mail voter registration form to the county clerk on or before
218	the voter registration deadline; and

219	(2) within 30 days after the day on which the county clerk processes a voter registration
220	application, send a notice to the [voter informing the voter] individual who submits the
221	application that:
222	(a) [the voter's] informs the individual that the individual's application for voter
223	registration has been accepted and that the [voter] individual is registered to vote;
224	(b) [the voter's] informs the individual that the individual's application for voter
225	registration has been rejected and the reason for the rejection; or
226	(c) (i) informs the individual that the application for voter registration is being returned
227	to the [voter] individual for further action because the application is incomplete; and [giving]
228	(ii) gives instructions to the [voter about] individual on how to properly complete the
229	application.
230	Section 6. Section <b>20A-7-402</b> is amended to read:
231	20A-7-402. Local voter information pamphlet Contents Limitations
232	Preparation Statement on front cover.
233	(1) The county or municipality that is subject to a ballot proposition shall prepare a
234	local voter information pamphlet that [meets] complies with the requirements of this part.
235	(2) (a) The arguments for or against a ballot proposition shall conform to the
236	requirements of this section.
237	(b) To prepare an argument for or against a ballot proposition, an eligible voter shall
238	file a request with the election officer at least 65 days before the election at which the ballot
239	proposition is to be voted on.
240	(c) If more than one eligible voter requests the opportunity to prepare an argument for
241	or against a ballot proposition, the election officer shall make the final designation according to
242	the following criteria:
243	(i) sponsors have priority in preparing an argument regarding a ballot proposition; and
244	(ii) members of the local legislative body have priority over others.
245	(d) (i) Except as provided in Subsection (2)(e), a sponsor of a ballot proposition may
246	prepare an argument in favor of the ballot proposition.
247	(ii) Except as provided in Subsection (2)(e), and subject to Subsection (2)(c), an
248	eligible voter opposed to the ballot proposition who submits a request under Subsection (2)(b)
249	may prepare an argument against the ballot proposition.

250	(e) (i) For a referendum, subject to Subsection (2)(c), an eligible voter who is in favor
251	of a law that is referred to the voters and who submits a request under Subsection (2)(b) may
252	prepare an argument for adoption of the law.
253	(ii) The sponsors of a referendum may prepare an argument against the adoption of a
254	law that is referred to the voters.
255	(f) An eligible voter who submits an argument under this section shall:
256	(i) ensure that the argument does not exceed 500 words in length;
257	(ii) ensure that the argument does not list more than five names as sponsors;
258	(iii) submit the argument to the election officer no later than 60 days before the
259	election day on which the ballot proposition will be submitted to the voters; and
260	(iv) include with the argument the eligible voter's name, residential address, postal
261	address, email address if available, and phone number.
262	(g) An election officer shall refuse to accept and publish an argument that is submitted
263	after the deadline described in Subsection (2)(f)(iii).
264	(3) (a) An election officer who timely receives the arguments in favor of and against a
265	ballot proposition shall, within one business day after the day on which the election office
266	receives both arguments, send, via mail or email:
267	(i) a copy of the argument in favor of the ballot proposition to the eligible voter who
268	submitted the argument against the ballot proposition; and
269	(ii) a copy of the argument against the ballot proposition to the eligible voter who
270	submitted the argument in favor of the ballot proposition.
271	(b) The eligible voter who submitted a timely argument in favor of the ballot
272	proposition:
273	(i) may submit to the election officer a rebuttal argument of the argument against the
274	ballot proposition;
275	(ii) shall ensure that the rebuttal argument does not exceed 250 words in length; and
276	(iii) shall submit the rebuttal argument no later than 45 days before the election day on
277	which the ballot proposition will be submitted to the voters.
278	(c) The eligible voter who submitted a timely argument against the ballot proposition:
279	(i) may submit to the election officer a rebuttal argument of the argument in favor of

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the ballot proposition;

281	(ii) shall ensure that the rebuttal argument does not exceed 250 words in length; and
282	(iii) shall submit the rebuttal argument no later than 45 days before the election day on
283	which the ballot proposition will be submitted to the voters.
284	(d) An election officer shall refuse to accept and publish a rebuttal argument that is
285	submitted after the deadline described in Subsection (3)(b)(iii) or (3)(c)(iii).
286	(4) (a) Except as provided in Subsection (4)(b):
287	(i) an eligible voter may not modify an argument or rebuttal argument after the eligible
288	voter submits the argument or rebuttal argument to the election officer; and
289	(ii) a person other than the eligible voter described in Subsection (4)(a)(i) may not
290	modify an argument or rebuttal argument.
291	(b) The election officer, and the eligible voter who submits an argument or rebuttal
292	argument, may jointly agree to modify an argument or rebuttal argument in order to:
293	(i) correct factual, grammatical, or spelling errors; and
294	(ii) reduce the number of words to come into compliance with the requirements of this
295	section.
296	(c) An election officer shall refuse to accept and publish an argument or rebuttal
297	argument if the eligible voter who submits the argument or rebuttal argument fails to negotiate,
298	in good faith, to modify the argument or rebuttal argument in accordance with Subsection
299	(4)(b).
300	(5) An election officer may designate another eligible voter to take the place of an
301	eligible voter described in this section if the original eligible voter is, due to injury, illness,
302	death, or another circumstance, unable to continue to fulfill the duties of an eligible voter
303	described in this section.
304	(6) The local voter information pamphlet shall include a copy of the initial fiscal
305	impact estimate prepared for each initiative under Section 20A-7-502.5.
306	(7) (a) In preparing the local voter information pamphlet, the election officer shall:
307	(i) ensure that the arguments are printed on the same sheet of paper upon which the
308	ballot proposition is also printed;
309	(ii) ensure that the following statement is printed on the front cover or the heading of
310	the first page of the printed arguments:
311	"The arguments for or against a ballot proposition are the opinions of the authors.";

312	(iii) pay for the printing and binding of the local voter information pamphlet; and
313	(iv) [distribute either the pamphlets or the notice described in Subsection (7)(c) either
314	by mail or carrier] not less than 15 days before, but not more than 45 days before, the election
315	at which the ballot [propositions are to be voted upon.] proposition will be voted on, distribute,
316	by mail or carrier, to each registered voter entitled to vote on the ballot proposition:
317	(A) a voter information pamphlet; or
318	(B) the notice described in Subsection (7)(c).
319	(b) (i) If the proposed measure exceeds 500 words in length, the election officer may
320	summarize the measure in 500 words or less.
321	(ii) The summary shall state where a complete copy of the ballot proposition is
322	available for public review.
323	(c) (i) The election officer may distribute a notice printed on a postage prepaid,
324	preaddressed return form that a person may use to request delivery of a voter information
325	pamphlet by mail.
326	(ii) The notice described in Subsection (7)(c)(i) shall include:
327	(A) the address of the Statewide Electronic Voter Information Website authorized by
328	Section 20A-7-801; and
329	(B) the phone number a voter may call to request delivery of a voter information
330	pamphlet by mail or carrier.
331	Section 7. Section <b>20A-8-103</b> is amended to read:
332	20A-8-103. Petition procedures Criminal penalty.
333	(1) As used in this section, the proposed name or emblem of a registered political party
334	is "distinguishable" if a reasonable person of average intelligence will be able to perceive a
335	difference between the proposed name or emblem and any name or emblem currently being
336	used by another registered political party.
337	(2) To become a registered political party, an organization of registered voters that is
338	not a continuing political party shall:
339	(a) circulate a petition seeking registered political party status beginning no earlier than
340	the date of the statewide canvass held after the last regular general election and ending no later
341	than [the February] November 15 of the year before the year in which the next regular general
342	election will be held; [and]

343	(b) file a petition with the lieutenant governor that is signed, with a holographic
344	signature, by at least 2,000 registered voters on or before [February] November 15 of the year
345	in which a regular general election will be held[-]; and
346	(c) file, with the petition described in Subsection (2)(b), a document certifying:
347	(i) the identity of one or more registered political parties whose members may vote for
348	the organization's candidates;
349	(ii) whether unaffiliated voters may vote for the organization's candidates; and
350	(iii) whether, for the next election, the organization intends to nominate the
351	organization's candidates in accordance with the provisions of Section 20A-9-406.
352	(3) The petition shall:
353	(a) be on sheets of paper 8-1/2 inches long and 11 inches wide;
354	(b) be ruled with a horizontal line 3/4 inch from the top, with the space above that line
355	blank for the purpose of binding;
356	(c) contain the name of the political party and the words "Political Party Registration
357	Petition" printed directly below the horizontal line;
358	(d) contain the word "Warning" printed directly under the words described in
359	Subsection (3)(c);
360	(e) contain, to the right of the word "Warning," the following statement printed in not
361	less than eight-point, single leaded type:
362	"It is a class A misdemeanor for anyone to knowingly sign a political party registration
363	petition signature sheet with any name other than the [person's] individual's own name or more
364	than once for the same party or if the [person] individual is not registered to vote in this state
365	and does not intend to become registered to vote in this state before the petition is submitted to
366	the lieutenant governor.";
367	(f) contain the following statement directly under the statement described in Subsection
368	(3)(e):
369	"POLITICAL PARTY REGISTRATION PETITION To the Honorable,
370	Lieutenant Governor:
371	We, the undersigned citizens of Utah, seek registered political party status for
372	(name);
373	Each signer says:

374	I have personally signed this petition with a holographic signature;
375	I am registered to vote in Utah or will register to vote in Utah before the petition is
376	submitted to the lieutenant governor;
377	I am or desire to become a member of the political party; and
378	My street address is written correctly after my name."; and
379	(g) be vertically divided into columns as follows:
380	(i) the first column shall appear at the extreme left of the sheet, be 5/8 inch wide, be
381	headed with "For Office Use Only," and be subdivided with a light vertical line down the
382	middle;
383	(ii) the next column shall be 2-1/2 inches wide, headed "Registered Voter's Printed
384	Name (must be legible to be counted)";
385	(iii) the next column shall be 2-1/2 inches wide, headed "Holographic Signature of
386	Registered Voter";
387	(iv) the next column shall be one inch wide, headed "Birth Date or Age (Optional)";
388	(v) the final column shall be 4-3/8 inches wide, headed "Street Address, City, Zip
389	Code"; and
390	(vi) at the bottom of the sheet, contain the following statement: "Birth date or age
391	information is not required, but it may be used to verify your identity with voter registration
392	records. If you choose not to provide it, your signature may not be certified as a valid signature
393	if you change your address before petition signatures are certified or if the information you
394	provide does not match your voter registration records.";
395	(h) have a final page bound to one or more signature sheets that are bound together that
396	contains the following printed statement:
397	"Verification
398	State of Utah, County of
399	I,, of, hereby state that:
400	I am a Utah resident and am at least 18 years old;
401	All the names that appear on the signature sheets bound to this page were signed by
402	[persons] individuals who professed to be the [persons] individuals whose names appear on the
403	signature sheets, and each [of them] individual signed the [person's] individual's name on the
404	signature sheets in my presence;

405	I believe that each <u>individual</u> has printed and signed the [person's] <u>individual's</u> name
406	and written the [ $\frac{person's}{individual's}$ street address correctly, and that each [ $\frac{signer}{individual}$
407	is registered to vote in Utah or will register to vote in Utah before the petition is submitted to
408	the lieutenant governor.
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410	(Signature) (Residence Address) (Date)"; and
411	(i) be bound to a cover sheet that:
412	(i) identifies the political party's name, which may not exceed four words, and the
413	emblem of the party;
414	(ii) states the process that the organization will follow to organize and adopt a
415	constitution and bylaws; and
416	(iii) is signed by a filing officer, who agrees to receive communications on behalf of
417	the organization.
418	(4) The filing officer described in Subsection (3)(i)(iii) shall ensure that the [person]
419	individual in whose presence each signature sheet is signed:
120	(a) is at least 18 years old;
421	(b) meets the residency requirements of Section 20A-2-105; and
122	(c) verifies each signature sheet by completing the verification bound to one or more
123	signature sheets that are bound together.
124	(5) [A person] An individual may not sign the verification if the [person] individual
125	signed a signature sheet bound to the verification.
126	(6) The lieutenant governor shall:
127	(a) determine whether the required number of voters appears on the petition;
128	(b) review the proposed name and emblem to determine if they are "distinguishable"
129	from the names and emblems of other registered political parties; and
430	(c) certify the lieutenant governor's findings to the filing officer described in
431	Subsection (3)(i)(iii) within 30 days of the filing of the petition.
132	(7) (a) If the lieutenant governor determines that the petition meets the requirements of
433	this section, and that the proposed name and emblem are distinguishable, the lieutenant
134	governor shall authorize the filing officer described in Subsection (3)(i)(iii) to organize the
435	prospective political party.

436	(b) If the lieutenant governor finds that the name, emblem, or both are not
437	distinguishable from the names and emblems of other registered political parties, the lieutenant
438	governor shall notify the filing officer that the filing officer has seven days to submit a new
439	name or emblem to the lieutenant governor.
440	(8) A registered political party may not change its name or emblem during the regular
441	general election cycle.
442	(9) (a) It is unlawful for [any person] an individual to:
443	(i) knowingly sign a political party registration petition:
444	(A) with any name other than the [person's] individual's own name;
445	(B) more than once for the same political party; or
446	(C) if the [person] individual is not registered to vote in this state and does not intend
447	to become registered to vote in this state before the petition is submitted to the lieutenant
448	governor; or
449	(ii) sign the verification of a political party registration petition signature sheet if the
450	[person] individual:
451	(A) does not meet the residency requirements of Section 20A-2-105;
452	(B) has not witnessed the signing by those [persons] individuals whose names appear
453	on the political party registration petition signature sheet; or
454	(C) knows that [a person] an individual whose signature appears on the political party
455	registration petition signature sheet is not registered to vote in this state and does not intend to
456	become registered to vote in this state.
457	(b) [Any person violating] An individual who violates this Subsection (9) is guilty of a
458	class A misdemeanor.
459	Section 8. Section <b>20A-9-203</b> is amended to read:
460	20A-9-203. Declarations of candidacy Municipal general elections.
461	(1) [(a) (i) A person] An individual may become a candidate for any municipal office
462	if:
463	[(A) the person] (a) the individual is a registered voter; and
464	[(B) (I) the person] (b) (i) the individual has resided within the municipality in which
465	[that person] the individual seeks to hold elective office for the 12 consecutive months
466	immediately before the date of the election; or

467 [(H) if] (ii) the territory in which the [person] individual resides was annexed into the 468 municipality, the [person] individual has resided within the annexed territory or the 469 municipality the 12 consecutive months immediately before the date of the election. 470 [fii)] (2) (a) For purposes of determining whether [a person] an individual meets the 471 residency requirement of Subsection  $[\frac{(1)(a)(i)(B)(I)}{(1)(b)(i)}]$  (1)(b)(i) in a municipality that was 472 incorporated less than 12 months before the election, the municipality [shall be] is considered 473 to have been incorporated 12 months before the date of the election. 474 (b) In addition to the requirements of Subsection  $(1)[\frac{1}{2}]$ , each candidate for a 475 municipal council position shall, if elected from a district, be a resident of the council district 476 from which the candidate is elected. 477 (c) In accordance with Utah Constitution, Article IV, Section 6, any mentally 478 incompetent person, any person convicted of a felony, or any person convicted of treason or a 479 crime against the elective franchise may not hold office in this state until the right to hold 480 elective office is restored under Section 20A-2-101.3 or 20A-2-101.5. 481 [(2) (a) A person (3) (a) An individual seeking to become a candidate for a municipal 482 office shall, regardless of the nomination method by which the individual is seeking to become 483 a candidate: 484 (i) file a declaration of candidacy, in person with the city recorder or town clerk, during 485 the office hours described in Section 10-3-301 and not later than the close of those office 486 hours, between June 1 and June 7 of any odd-numbered year; and 487 (ii) pay the filing fee, if one is required by municipal ordinance. 488 (b) Any resident of a municipality may nominate a candidate for a municipal office by: 489 (i) filing a nomination petition with the city recorder or town clerk during the office 490 hours described in Section 10-3-301 and not later than the close of those office hours, between 491 June 1 and June 7 of any odd-numbered year; and 492 (ii) paying the filing fee, if one is required by municipal ordinance. 493 [(3)] (4) (a) Before the filing officer may accept any declaration of candidacy or 494 nomination petition, the filing officer shall: 495 (i) read to the prospective candidate or [person] individual filing the petition the 496 constitutional and statutory qualification requirements for the office that the candidate is 497 seeking; and

498	(ii) require the candidate or [person] individual filing the petition to state whether the
499	candidate meets those requirements.
500	(b) If the prospective candidate does not meet the qualification requirements for the
501	office, the filing officer may not accept the declaration of candidacy or nomination petition.
502	(c) If it appears that the prospective candidate meets the requirements of candidacy, the
503	filing officer shall:
504	(i) inform the candidate that the candidate's name will appear on the ballot as it is
505	written on the declaration of candidacy;
506	(ii) provide the candidate with a copy of the current campaign financial disclosure laws
507	for the office the candidate is seeking and inform the candidate that failure to comply will
508	result in disqualification as a candidate and removal of the candidate's name from the ballot;
509	(iii) provide the candidate with a copy of Section 20A-7-801 regarding the Statewide
510	Electronic Voter Information Website Program and inform the candidate of the submission
511	deadline under Subsection 20A-7-801(4)(a);
512	(iv) provide the candidate with a copy of the pledge of fair campaign practices
513	described under Section 20A-9-206 and inform the candidate that:
514	(A) signing the pledge is voluntary; and
515	(B) signed pledges shall be filed with the filing officer; and
516	(v) accept the declaration of candidacy or nomination petition.
517	(d) If the candidate elects to sign the pledge of fair campaign practices, the filing
518	officer shall:
519	(i) accept the candidate's pledge; and
520	(ii) if the candidate has filed for a partisan office, provide a certified copy of the
521	candidate's pledge to the chair of the county or state political party of which the candidate is a
522	member.
523	[ $(4)$ ] $(5)$ Notwithstanding the requirement in Subsection [ $(2)$ ] $(3)$ (a)(i) to file a
524	declaration of candidacy in person, [a person] an individual may designate an agent to file the
525	form described in Subsection $[(5)]$ $(6)$ in person with the city recorder or town clerk if:
526	(a) the [person] individual is located outside the state during the filing period because:
527	(i) of employment with the state or the United States; or
528	(ii) the [person] individual is a member of:

129	(A) the active or reserve components of the Army, Navy, Air Force, Marine Corps, or
530	Coast Guard of the United States who is on active duty;
531	(B) the Merchant Marine, the commissioned corps of the Public Health Service, or the
532	commissioned corps of the National Oceanic and Atmospheric Administration of the United
533	States; or
534	(C) the National Guard on activated status;
535	(b) the [person] individual makes the declaration of candidacy described in Subsection
536	[(5) to a person] (6) to an individual qualified to administer an oath;
537	(c) the [person] individual communicates with the city recorder or town clerk using an
538	electronic device that allows the [person] individual and the city recorder or town clerk to see
539	and hear each other; and
540	(d) the [person] individual provides the city recorder or town clerk with an email
541	address to which the filing officer may send the copies described in Subsection [ $(3)$ ] $(4)$ .
542	[(5)] (a) The declaration of candidacy shall substantially comply with the following
543	form:
544	"I, (print name), being first sworn, say that I reside at Street, City of,
545	County of, state of Utah, Zip Code, Telephone Number (if any); that I am a
546	registered voter; and that I am a candidate for the office of (stating the term). I will meet
547	the legal qualifications required of candidates for this office. I will file all campaign financial
548	disclosure reports as required by law and I understand that failure to do so will result in my
549	disqualification as a candidate for this office and removal of my name from the ballot. I
550	request that my name be printed upon the applicable official ballots. (Signed)
551	
552	Subscribed and sworn to (or affirmed) before me by on this
553	(month\day\year).
554	(Signed) (Clerk or other officer qualified to administer oath)".
555	(b) An agent designated to file a declaration of candidacy under Subsection [(4)] (5)
556	may not sign the form described in Subsection $[(5)]$ $(6)$ (a).
557	[6] (a) A registered voter may be nominated for municipal office by submitting a
558	petition signed, with a holographic signature, by:
559	(i) 25 residents of the municipality who are at least 18 years old; or

560	(ii) 20% of the residents of the municipality who are at least 18 years old.
561	(b) (i) The petition shall substantially conform to the following form:
562	"NOMINATION PETITION
563	The undersigned residents of (name of municipality) being 18 years old or older
564	nominate (name of nominee) to the office of for the (two or four-year term, whichever is
565	applicable)."
566	(ii) The remainder of the petition shall contain lines and columns for the signatures of
567	[persons] individuals signing the petition and [their] the individuals' addresses and telephone
568	numbers.
569	$\left[\frac{7}{8}\right]$ If the declaration of candidacy or nomination petition fails to state whether the
570	nomination is for the two-year or four-year term, the clerk shall consider the nomination to be
571	for the four-year term.
572	[8] (9) (a) The clerk shall verify with the county clerk that all candidates are
573	registered voters.
574	(b) Any candidate who is not registered to vote is disqualified and the clerk may not
575	print the candidate's name on the ballot.
576	[9] (10) Immediately after expiration of the period for filing a declaration of
577	candidacy, the clerk shall:
578	(a) cause the names of the candidates as they will appear on the ballot to be published:
579	(i) in at least two successive publications of a newspaper with general circulation in the
580	municipality; and
581	(ii) as required in Section 45-1-101; and
582	(b) notify the lieutenant governor of the names of the candidates as they will appear on
583	the ballot.
584	[(10)] (11) A declaration of candidacy or nomination petition filed under this section
585	may not be amended after the expiration of the period for filing a declaration of candidacy.
586	[(11)] (12) (a) A declaration of candidacy or nomination petition filed under this
587	section is valid unless a written objection is filed with the clerk within five days after the last
588	day for filing.
589	(b) If an objection is made, the clerk shall:
590	(i) mail or personally deliver notice of the objection to the affected candidate

immediately; and

- (ii) decide any objection within 48 hours after [it] the objection is filed.
- (c) If the clerk sustains the objection, the candidate may correct the problem by amending the declaration or petition within three days after the objection is sustained or by filing a new declaration within three days after the objection is sustained.
  - (d) (i) The clerk's decision upon objections to form is final.
  - (ii) The clerk's decision upon substantive matters is reviewable by a district court if prompt application is made to the district court.
  - (iii) The decision of the district court is final unless the Supreme Court, in the exercise of its discretion, agrees to review the lower court decision.
  - [(12)] (13) [Any person who filed] An individual who files a declaration of candidacy and [was] is nominated, and [any person who was] an individual who is nominated by a nomination petition, may, any time up to 23 days before the election, withdraw the nomination by filing a written affidavit with the clerk.
  - Section 9. Section **20A-9-403** is amended to read:

#### 20A-9-403. Regular primary elections.

- (1) (a) Candidates for elective office that are to be filled at the next regular general election shall be nominated in a regular primary election by direct vote of the people in the manner prescribed in this section. The fourth Tuesday of June of each even-numbered year is designated as regular primary election day. Nothing in this section shall affect a candidate's ability to qualify for a regular general election's ballot as an unaffiliated candidate under Section 20A-9-501 or to participate in a regular general election as a write-in candidate under Section 20A-9-601.
- (b) Each registered political party that chooses to have the names of [its] the registered political party's candidates for elective office featured with party affiliation on the ballot at a regular general election shall comply with the requirements of this section and shall nominate [its] the registered political party's candidates for elective office in the manner [prescribed] described in this section.
- (c) A filing officer may not permit an official ballot at a regular general election to be produced or used if the ballot denotes affiliation between a registered political party or any other political group and a candidate for elective office who [was] is not nominated in the

manner prescribed in this section or in Subsection 20A-9-202(4).

(d) Unless noted otherwise, the dates in this section refer to those that occur in each even-numbered year in which a regular general election will be held.

- (2) (a) Each registered political party, in a statement filed with the lieutenant governor, shall:
- (i) either declare [their] the registered political party's intent to participate in the next regular primary election or declare that the registered political party chooses not to have the names of [its] the registered political party's candidates for elective office featured on the ballot at the next regular general election; and
- (ii) if the registered political party participates in the upcoming regular primary election, identify one or more registered political parties whose members may vote for the registered political party's candidates and whether [or not persons] individuals identified as unaffiliated with a political party may vote for the registered political party's candidates.
- (b) (i) A registered political party that is a continuing political party [must] shall file the statement described in Subsection (2)(a) with the lieutenant governor no later than 5 p.m. on November 15 of each odd-numbered year.
- (ii) An organization that is seeking to become a registered political party under Section 20A-8-103 [must] shall file the statement described in Subsection (2)(a) at the time that the registered political party files the petition described in Section 20A-8-103.
- (3) (a) Except as provided in Subsection (3)(e), [a person who has submitted] an individual who submits a declaration of candidacy under Section 20A-9-202 shall appear as a candidate for elective office on the regular primary ballot of the registered political party listed on the declaration of candidacy only if the [person] individual is certified by the appropriate filing officer as having submitted a set of nomination petitions that was:
  - (i) circulated and completed in accordance with Section 20A-9-405; and
- (ii) signed by at least [two percent] 2% of the registered political party's members who reside in the political division of the office that the [person] individual seeks.
- (b) (i) A candidate for elective office shall submit nomination petitions to the appropriate filing officer for verification and certification no later than 5 p.m. on the final day in March. [Candidates]
  - (ii) A candidate may supplement [their] the candidate's submissions at any time on or

before the filing deadline.

(c) (i) The lieutenant governor shall determine for each elective office the total number of signatures that must be submitted under Subsection (3)(a)(ii) by counting the aggregate number of [persons] individuals residing in each elective office's political division who have designated a particular registered political party on [their] the individuals' voter registration forms [as of] on or before November 1 of each odd-numbered year.

- (ii) The lieutenant governor shall publish [this] the determination for each elective office no later than November 15 of each odd-numbered year.
  - (d) The filing officer shall:
  - (i) verify signatures on nomination petitions in a transparent and orderly manner;
- (ii) for all qualifying candidates for elective office who [submitted] submit nomination petitions to the filing officer, issue certifications referenced in Subsection (3)(a) no later than 5 p.m. on the first Monday after the third Saturday in April;
  - (iii) consider active and inactive voters eligible to sign nomination petitions;
- (iv) consider [a person] an individual who signs a nomination petition a member of a registered political party for purposes of Subsection (3)(a)(ii) if the [person] individual has designated that registered political party as the [person's] individual's party membership on the [person's] individual's voter registration form; and
- (v) utilize procedures described in Section 20A-7-206.3 to verify submitted nomination petition signatures, or use statistical sampling procedures to verify submitted nomination petition signatures [pursuant to] in accordance with rules made under Subsection (3)(f).
- (e) Notwithstanding any other provision in this Subsection (3), a candidate for lieutenant governor may appear on the regular primary ballot of a registered political party without submitting nomination petitions if the candidate files a declaration of candidacy and complies with Subsection 20A-9-202(3).
- (f) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the director of elections, within the Office of the Lieutenant Governor, shall make rules that:
  - (i) provide for the use of statistical sampling procedures that:
  - (A) filing officers are required to use to verify signatures under Subsection (3)(d); and
- 682 (B) reflect a bona fide effort to determine the validity of a candidate's entire 683 submission, using widely recognized statistical sampling techniques; and

684 (ii) provide for the transparent, orderly, and timely submission, verification, and 685 certification of nomination petition signatures. 686 (g) The county clerk shall: 687 (i) review the declarations of candidacy filed by candidates for local boards of 688 education to determine if more than two candidates have filed for the same seat; 689 (ii) place the names of all candidates who have filed a declaration of candidacy for a 690 local board of education seat on the nonpartisan section of the ballot if more than two 691 candidates have filed for the same seat; and 692 (iii) determine the order of the local board of education candidates' names on the ballot 693 in accordance with Section 20A-6-305. 694 (4) (a) By 5 p.m. on the first Wednesday after the third Saturday in April, the lieutenant 695 governor shall provide to the county clerks: 696 (i) a list of the names of all candidates for federal, constitutional, multi-county, single 697 county, and county offices who have received certifications under Subsection (3), along with instructions on how those names shall appear on the [primary-election] primary election ballot 698 699 in accordance with Section 20A-6-305; and 700 (ii) a list of unopposed candidates for elective office who have been nominated by a 701 registered political party under Subsection (5)(c) and instruct the county clerks to exclude 702 [such] the unopposed candidates from the [primary-election] primary election ballot. 703 (b) A candidate for lieutenant governor and a candidate for governor campaigning as 704 joint-ticket running mates shall appear jointly on the [primary-election] primary election ballot. 705 (c) After the county clerk receives the certified list from the lieutenant governor under 706 Subsection (4)(a), the county clerk shall post or publish a primary election notice in 707 substantially the following form: 708 "Notice is given that a primary election will be held Tuesday, June \_\_\_\_\_, 709 (year), to nominate party candidates for the parties and candidates for nonpartisan 710 State Board of Education and local school board positions listed on the primary ballot. The polling place for voting precinct \_\_\_\_ is \_\_\_\_. The polls will open at 7 a.m. and continue open 711 712 until 8 p.m. of the same day. Attest: county clerk." 713 (5) (a) [Candidates] A candidate, other than a presidential [candidates, receiving] 714 candidate, who, at the regular primary election, receives the highest number of votes cast for

/15	[each office at the regular primary election are] the office sought by the candidate is:
716	(i) nominated for that office by [their] the candidate's registered political party [for that
717	office or are nominated as a candidate]; or
718	(ii) for a nonpartisan State Board of Education or local school board position,
719	nominated for that office.
720	(b) If two or more candidates, other than presidential candidates, are to be elected to
721	the office at the regular general election, those party candidates equal in number to positions to
722	be filled who receive the highest number of votes at the regular primary election are the
723	nominees of [their] the candidates' party for those positions.
724	[(c) A candidate who is unopposed for an elective office in the regular primary election
725	of a registered political party is nominated by the party for that office without appearing on the
726	primary ballot. A]
727	(c) (i) As used in this Subsection (5)(c), a candidate is "unopposed" if:
728	(A) no [person] individual other than the candidate [has received] receives a
729	certification under Subsection (3) for the regular primary election ballot of the candidate's
730	registered political party for a particular elective office[:]; or
731	(B) for an office where more than one individual is to be elected or nominated, the
732	number of candidates who receive certification under Subsection (3) for the regular primary
733	election of the candidate's registered political party does not exceed the total number of
734	candidates to be elected or nominated for that office.
735	(ii) A candidate who is unopposed for an elective office in the regular primary election
736	of a registered political party is nominated by the party for that office without appearing on the
737	primary election ballot.
738	(6) (a) When a tie vote occurs in any primary election for any national, state, or other
739	office that represents more than one county, the governor, lieutenant governor, and attorney
740	general shall, at a public meeting called by the governor and in the presence of the candidates
741	involved, select the nominee by lot cast in whatever manner the governor determines.
742	(b) When a tie vote occurs in any primary election for any county office, the district
743	court judges of the district in which the county is located shall, at a public meeting called by
744	the judges and in the presence of the candidates involved, select the nominee by lot cast in
745	whatever manner the judges determine.

(7) The expense of providing all ballots, blanks, or other supplies to be used at any primary election provided for by this section, and all expenses necessarily incurred in the preparation for or the conduct of that primary election shall be paid out of the treasury of the county or state, in the same manner as for the regular general elections.

- (8) An individual may not file a declaration of candidacy for a registered political party of which the individual is not a member, except to the extent that the registered political party permits otherwise under the registered political party's bylaws.
  - Section 10. Section **20A-9-404** is amended to read:

### 20A-9-404. Municipal primary elections.

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- (1) (a) Except as otherwise provided in this section, candidates for municipal office in all municipalities shall be nominated at a municipal primary election.
  - (b) Municipal primary elections shall be held:
- 758 (i) consistent with Section 20A-1-201.5, on the second Tuesday following the first 759 Monday in the August before the regular municipal election; and
  - (ii) whenever possible, at the same polling places as the regular municipal election.
  - (2) If the number of candidates for a particular municipal office does not exceed twice the number of [persons] <u>individuals</u> needed to fill that office, a primary election for that office may not be held and the candidates are considered nominated.
  - (3) (a) For purposes of this Subsection (3), "convention" means an organized assembly of voters or delegates.
  - (b) (i) By ordinance adopted before the May 1 that falls before a regular municipal election, any third, fourth, or fifth class city or town may exempt itself from a primary election by providing that the nomination of candidates for municipal office to be voted upon at a municipal election be nominated by a political party convention or committee.
  - (ii) Any primary election exemption ordinance adopted under the authority of this [subsection] Subsection (3) remains in effect until repealed by ordinance.
  - (c) (i) A convention or committee may not nominate:
- 773 (A) an individual who has not submitted a declaration of candidacy, or has not been 774 nominated by a nomination petition, under Section 20A-9-203; or
- 775 (B) more than one group of candidates, or have placed on the ballot more than one group of candidates, for the municipal offices to be voted upon at the municipal election.

(ii) A convention or committee may nominate [a person] an individual who has been nominated by a different convention or committee.

- (iii) A political party may not have more than one group of candidates placed upon the ballot and may not group the same candidates on different tickets by the same party under a different name or emblem.
- (d) (i) The convention or committee shall prepare a certificate of nomination for each [person] individual nominated.
  - (ii) The certificate of nomination shall:

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- (A) contain the name of the office for which each [person] individual is nominated, the name, post office address, and, if in a city, the street number of residence and place of business, if any, of each [person] individual nominated;
  - (B) designate in not more than five words the political party that the convention or committee represents;
  - (C) contain a copy of the resolution passed at the convention that authorized the committee to make the nomination;
  - (D) contain a statement certifying that the name of the candidate nominated by the political party will not appear on the ballot as a candidate for any other political party;
- (E) be signed by the presiding officer and secretary of the convention or committee; and
  - (F) contain a statement identifying the residence and post office address of the presiding officer and secretary and certifying that the presiding officer and secretary were officers of the convention or committee and that the certificates are true to the best of their knowledge and belief.
  - (iii) Certificates of nomination shall be filed with the clerk not later than 80 days before the municipal general election.
- 802 (e) A committee appointed at a convention, if authorized by an enabling resolution, 803 may also make nominations or fill vacancies in nominations made at a convention.
  - (f) The election ballot shall substantially comply with the form prescribed in Title 20A, Chapter 6, Part 4, Ballot Form Requirements for Municipal Elections, but the party name shall be included with the candidate's name.
    - (4) (a) Any third, fourth, or fifth class city may adopt an ordinance before the May 1

808 that falls before the regular municipal election that: 809 (i) exempts the city from the other methods of nominating candidates to municipal 810 office provided in this section; and 811 (ii) provides for a partisan primary election method of nominating candidates as 812 provided in this Subsection (4). 813 (b) (i) Any party that was a registered political party at the last regular general election 814 or regular municipal election is a municipal political party under this section. 815 (ii) Any political party may qualify as a municipal political party by presenting a 816 petition to the city recorder that: 817 (A) is signed, with a holographic signature, by registered voters within the municipality 818 equal to at least 20% of the number of votes cast for all candidates for mayor in the last 819 municipal election at which a mayor was elected; 820 (B) is filed with the city recorder by May 31 of any odd-numbered year; 821 (C) is substantially similar to the form of the signature sheets described in Section 822 20A-7-303; and 823 (D) contains the name of the municipal political party using not more than five words. 824 (c) (i) If the number of candidates for a particular office does not exceed twice the 825 number of offices to be filled at the regular municipal election, no partisan primary election for 826 that office shall be held and the candidates are considered to be nominated. 827 (ii) If the number of candidates for a particular office exceeds twice the number of 828 offices to be filled at the regular municipal election, those candidates for municipal office shall 829 be nominated at a partisan primary election. 830 (d) The clerk shall ensure that: 831 (i) the partisan municipal primary ballot is similar to the ballot forms required by 832 Sections 20A-6-401 and 20A-6-401.1; 833 (ii) the candidates for each municipal political party are listed in one or more columns 834 under their party name and emblem; 835 (iii) the names of candidates of all parties are printed on the same ballot, but under 836 their party designation; 837 (iv) every ballot is folded and perforated [so as to separate] in a manner that separates

the candidates of one party from those of the other parties and [so as to enable the elector]

839 enables the voter to separate the part of the ballot containing the names of the party of [his] the 840 voter's choice from the remainder of the ballot; and 841 (v) the side edges of all ballots are perforated so that the outside sections of the ballots, 842 when detached, are similar in appearance to inside sections when detached. 843 (e) After marking a municipal primary ballot, the voter shall: 844 (i) detach the part of the ballot containing the names of the candidates of the party [he] 845 the voter has voted from the rest of the ballot; 846 (ii) fold the detached part so that its face is concealed and deposit it in the ballot box; 847 and 848 (iii) fold the remainder of the ballot containing the names of the candidates of the 849 parties for whom the elector did not vote and deposit it in the blank ballot box. 850 (f) Immediately after the canvass, the election judges shall, without examination, 851 destroy the tickets deposited in the blank ballot box. 852 Section 11. Section **20A-9-406** is amended to read: 853 20A-9-406. Qualified political party -- Requirements and exemptions. 854 The following provisions apply to a qualified political party: 855 (1) the qualified political party shall, no later than 5 p.m. on [March 1 of each 856 even-numbered November 15 of each odd-numbered year, certify to the lieutenant governor 857 the identity of one or more registered political parties whose members may vote for the 858 qualified political party's candidates and whether unaffiliated voters may vote for the qualified 859 political party's candidates; 860 (2) the provisions of Subsections 20A-9-403(1) through (4)(a), Subsection 861 20A-9-403(5)(c), and Section 20A-9-405 do not apply to a nomination for the qualified 862 political party; (3) an individual may only seek the nomination of the qualified political party by using 863 864 a method described in Section 20A-9-407, Section 20A-9-408, or both; 865 (4) the qualified political party shall comply with the provisions of Sections 20A-9-407, 20A-9-408, and 20A-9-409; 866 867 (5) notwithstanding Subsection 20A-6-301(1)(a), (1)(g), or (2)(a), each election officer 868 shall ensure that a ballot described in Section 20A-6-301 includes each [person] individual nominated by a qualified political party: 869

870 (a) under the qualified political party's name, if any; or 871 (b) under the title of the qualified registered political party as designated by the 872 qualified political party in the certification described in Subsection (1), or, if none is 873 designated, then under some suitable title; 874 (6) notwithstanding Subsection 20A-6-302(1)(a), each election officer shall ensure, for 875 paper ballots in regular general elections, that each candidate who is nominated by the qualified 876 political party is listed by party; 877 (7) notwithstanding Subsection 20A-6-303(1)(d), each election officer shall ensure that 878 the party designation of each candidate who is nominated by the qualified political party is 879 printed immediately adjacent to the candidate's name on ballot sheets or ballot labels; 880 (8) notwithstanding Subsection 20A-6-304(1)(e), each election officer shall ensure that the party designation of each candidate who is nominated by the qualified political party is 881 882 displayed adjacent to the candidate's name on an electronic ballot; 883 (9) "candidates for elective office," defined in Subsection 20A-9-101(1)(a), also 884 includes an individual who files a declaration of candidacy under Section 20A-9-407 or 885 20A-9-408 to run in a regular general election for a federal office, constitutional office, 886 multicounty office, or county office; 887 (10) an individual who is nominated by, or seeking the nomination of, the qualified 888 political party is not required to comply with Subsection 20A-9-201(1)(c); 889 (11) notwithstanding Subsection 20A-9-403(3), the qualified political party is entitled 890 to have each of the qualified political party's candidates for elective office appear on the 891 primary ballot of the qualified political party with an indication that each candidate is a 892 candidate for the qualified political party; 893 (12) notwithstanding Subsection 20A-9-403(4)(a), the lieutenant governor shall include 894 on the list provided by the lieutenant governor to the county clerks: 895 (a) the names of all candidates of the qualified political party for federal, constitutional,

the qualified political party and instruct the county clerks to exclude such candidates from the primary-election ballot;

(b) the names of unopposed candidates for elective office who have been nominated by

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multicounty, and county offices; and

(13) notwithstanding Subsection 20A-9-403(5)(c), a candidate who is unopposed for an

elective office in the regular primary election of the qualified political party is nominated by the party for that office without appearing on the primary ballot; and

(14) notwithstanding the provisions of Subsections 20A-9-403(1) and (2) and Section 20A-9-405, the qualified political party is entitled to have the names of its candidates for elective office featured with party affiliation on the ballot at a regular general election.

Section 12. Section **20A-9-407** is amended to read:

## 20A-9-407. Convention process to seek the nomination of a qualified political party.

- (1) This section describes the requirements for a member of a qualified political party who is seeking the nomination of a qualified political party for an elective office through the qualified political party's convention process.
- (2) Notwithstanding Subsection 20A-9-201(4)(a), the form of the declaration of candidacy for a member of a qualified political party who is nominated by, or who is seeking the nomination of, the qualified political party under this section shall be substantially as described in Section 20A-9-408.5.
- (3) Notwithstanding Subsection 20A-9-202(1)(a), and except as provided in Subsection 20A-9-202(4), a member of a qualified political party who, under this section, is seeking the nomination of the qualified political party for an elective office that is to be filled at the next general election, shall:
- (a) file a declaration of candidacy in person with the filing officer on or after the second Friday in March and before 5 p.m. on the third Thursday in March before the next regular general election; and
  - (b) pay the filing fee.

- (4) Notwithstanding Subsection 20A-9-202(2)(a), a member of a qualified political party who, under this section, is seeking the nomination of the qualified political party for the office of district attorney within a multicounty prosecution district that is to be filled at the next general election shall:
- (a) file a declaration of candidacy with the county clerk designated in the interlocal agreement creating the prosecution district on or after the second Friday in March and before 5 p.m. on the third Thursday in March before the next regular general election; and
  - (b) pay the filing fee.

(5) Notwithstanding Subsection 20A-9-202(3)(a)(iii), a lieutenant governor candidate who files as the joint-ticket running mate of an individual who is nominated by a qualified political party, under this section, for the office of governor shall, on or before 5 p.m. on the first Monday after the third Saturday in April, file a declaration of candidacy and submit a letter from the candidate for governor that names the lieutenant governor candidate as a joint-ticket running mate.

- (6) (a) A qualified political party that nominates a candidate under this section shall certify the name of the candidate to the lieutenant governor before 5 p.m. on the first Monday after the fourth Saturday in April.
- (b) The lieutenant governor shall ensure that the certification described in Subsection 20A-9-701(1) also includes the name of each candidate nominated by a qualified political party under this section.
- (7) Notwithstanding Subsection 20A-9-701(2), the ballot shall, for each candidate who is nominated by a qualified political party under this section, designate the qualified political party that nominated the candidate.
  - Section 13. Section **20A-9-408** (Effective **01/01/17**) is amended to read:

# 20A-9-408 (Effective 01/01/17). Signature-gathering process to seek the nomination of a qualified political party.

- (1) This section describes the requirements for a member of a qualified political party who is seeking the nomination of the qualified political party for an elective office through the signature-gathering process described in this section.
- (2) Notwithstanding Subsection 20A-9-201(4)(a), the form of the declaration of candidacy for a member of a qualified political party who is nominated by, or who is seeking the nomination of, the qualified political party under this section shall be substantially as described in Section 20A-9-408.5.
- (3) Notwithstanding Subsection 20A-9-202(1)(a), and except as provided in Subsection 20A-9-202(4), a member of a qualified political party who, under this section, is seeking the nomination of the qualified political party for an elective office that is to be filled at the next general election shall:
- (a) within the period beginning on January 1 before the next regular general election and ending on the third Thursday in March of the same year, and before gathering signatures

under this section, file with the filing officer on a form approved by the lieutenant governor a notice of intent to gather signatures for candidacy that includes:

- (i) the name of the member who will attempt to become a candidate for a registered political party under this section;
- 967 (ii) the name of the registered political party for which the member is seeking nomination;
  - (iii) the office for which the member is seeking to become a candidate;
- 970 (iv) the address and telephone number of the member; and
- (v) other information required by the lieutenant governor;
- 972 (b) file a declaration of candidacy, in person, with the filing officer on or after the 973 second Friday in March and before 5 p.m. on the third Thursday in March before the next 974 regular general election; and
  - (c) pay the filing fee.

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- (4) Notwithstanding Subsection 20A-9-202(2)(a), a member of a qualified political party who, under this section, is seeking the nomination of the qualified political party for the office of district attorney within a multicounty prosecution district that is to be filled at the next general election shall:
- (a) on or after January 1 before the next regular general election, and before gathering signatures under this section, file with the filing officer on a form approved by the lieutenant governor a notice of intent to gather signatures for candidacy that includes:
- (i) the name of the member who will attempt to become a candidate for a registered political party under this section;
- (ii) the name of the registered political party for which the member is seeking nomination;
- (iii) the office for which the member is seeking to become a candidate;
- (iv) the address and telephone number of the member; and
- (v) other information required by the lieutenant governor;
  - (b) file a declaration of candidacy, in person, with the filing officer on or after the second Friday in March and before 5 p.m. on the third Thursday in March before the next regular general election; and
- 993 (c) pay the filing fee.

(5) Notwithstanding Subsection 20A-9-202(3)(a)(iii), a lieutenant governor candidate who files as the joint-ticket running mate of an individual who is nominated by a qualified political party, under this section, for the office of governor shall, on or before 5 p.m. on the first Monday after the third Saturday in April, file a declaration of candidacy and submit a letter from the candidate for governor that names the lieutenant governor candidate as a joint-ticket running mate.

- (6) The lieutenant governor shall ensure that the certification described in Subsection 20A-9-701(1) also includes the name of each candidate nominated by a qualified political party under this section.
- (7) Notwithstanding Subsection 20A-9-701(2), the ballot shall, for each candidate who is nominated by a qualified political party under this section, designate the qualified political party that nominated the candidate.
- (8) A member of a qualified political party may seek the nomination of the qualified political party for an elective office by:
  - (a) complying with the requirements described in this section; and
- (b) collecting signatures, on a form approved by the lieutenant governor, during the period beginning on January 1 of an even-numbered year and ending 14 days before the day on which the qualified political party's convention for the office is held, in the following amounts:
- (i) for a statewide race, 28,000 signatures of registered voters in the state who are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
- (ii) for a congressional district race, 7,000 signatures of registered voters who are residents of the congressional district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
- (iii) for a state Senate district race, 2,000 signatures of registered voters who are residents of the state Senate district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
- (iv) for a state House district race, 1,000 signatures of registered voters who are residents of the state House district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
  - (v) for a State Board of Education race, the lesser of:

(A) 2,000 signatures of registered voters who are residents of the State Board of Education district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election; or

- (B) 3% of the registered voters of the qualified political party who are residents of the applicable State Board of Education district; and
- (vi) for a county office race, signatures of 3% of the registered voters who are residents of the area permitted to vote for the county office and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election.
- (9) (a) In order for a member of the qualified political party to qualify as a candidate for the qualified political party's nomination for an elective office under this section, the member shall:
- (i) collect the signatures on a form approved by the lieutenant governor, using the same circulation and verification requirements described in Sections 20A-7-204 and 20A-7-205; and
- (ii) submit the signatures to the election officer no later than 14 days before the day on which the qualified political party holds its convention to select candidates, for the elective office, for the qualified political party's nomination.
- (b) An individual may not gather signatures under this section until after the individual files a notice of intent to gather signatures for candidacy described in this section.
- (c) An individual who files a notice of intent to gather signatures for candidacy, described in Subsection (3)(a) or (4)(a), is, beginning on the day on which the individual files the notice of intent to gather signatures for candidacy:
- (i) required to comply with the reporting requirements that a candidate for office is required to comply with; and
- (ii) subject to the same enforcement provisions, and civil and criminal penalties, that apply to a candidate for office in relation to the reporting requirements described in Subsection (9)(c)(i).
- (d) Upon timely receipt of the signatures described in Subsections (8) and (9)(a), the election officer shall, no later than one day before the day on which the qualified political party holds the convention to select a nominee for the elective office to which the signature packets relate:
  - (i) check the name of each individual who completes the verification for a signature

packet to determine whether each individual is a resident of Utah and is at least 18 years old;

(ii) submit the name of each individual described in Subsection (9)(d)(i) who is not a Utah resident or who is not at least 18 years old to the attorney general and the county attorney;

- (iii) determine whether each signer is a registered voter who is qualified to sign the petition, using the same method, described in Section 20A-7-206.3, used to verify a signature on a petition;
- (iv) certify whether each name is that of a registered voter who is qualified to sign the signature packet; and
- (v) notify the qualified political party and the lieutenant governor of the name of each member of the qualified political party who qualifies as a nominee of the qualified political party, under this section, for the elective office to which the convention relates.
- (e) Upon receipt of a notice of intent to gather signatures for candidacy described in this section, the lieutenant governor shall post the notice of intent to gather signatures for candidacy on the lieutenant governor's website in the same location that the lieutenant governor posts a declaration of candidacy.
  - Section 14. Section **20A-9-409** is amended to read:

### 20A-9-409. Primary election provisions relating to qualified political party.

- (1) The fourth Tuesday of June of each even-numbered year is designated as a regular primary election day.
- (2) A qualified political party that nominates one or more candidates for an elective office under Section 20A-9-407 and does not have a candidate qualify as a candidate for that office under Section 20A-9-408, may, but is not required to, participate in the primary election for that office.
- (3) A qualified political party that has only one candidate qualify as a candidate for an elective office under Section 20A-9-408 and does not nominate a candidate for that office under Section 20A-9-407, may, but is not required to, participate in the primary election for that office.
- (4) A qualified political party that nominates one or more candidates for an elective office under Section 20A-9-407 and has one or more candidates qualify as a candidate for that office under Section 20A-9-408 shall participate in the primary election for that office.
  - (5) A qualified political party that has two or more candidates qualify as candidates for

1087	an elective office under Section 20A-9-408 and does not nominate a candidate for that office
1088	under Section 20A-9-407 shall participate in the primary election for that office.
1089	(6) (a) As used in this Subsection (6), a candidate is "unopposed" if:
1090	(i) no individual other than the candidate receives a certification, from the appropriate
1091	filing officer, for the regular primary election ballot of the candidate's registered political party
1092	for a particular elective office; or
1093	(ii) for an office where more than one individual is to be elected or nominated, the
1094	number of candidates who receive certification, from the appropriate filing officer, for the
1095	regular primary election of the candidate's registered political party does not exceed the total
1096	number of candidates to be elected or nominated for that office.
1097	(b) By 5 p.m. on the first Wednesday after the third Saturday in April, the lieutenant
1098	governor shall:
1099	(i) provide to the county clerks:
1100	(A) a list of the names of all candidates for federal, constitutional, multi-county, single
1101	county, and county offices who have received certifications from the appropriate filing officer,
1102	along with instructions on how those names shall appear on the primary election ballot in
1103	accordance with Section 20A-6-305; and
1104	(B) a list of unopposed candidates for elective office who have been nominated by a
1105	registered political party; and
1106	(ii) instruct the county clerks to exclude unopposed candidates from the primary
1107	election ballot.
1108	Section 15. Section <b>53A-2-117</b> is amended to read:
1109	53A-2-117. Definitions.
1110	As used in Sections 53A-2-117 through 53A-2-122, except Section 53A-2-118.4:
1111	(1) "Allocation date" means:
1112	(a) June 30 of the second calendar year after the local school board general election
1113	date described in Subsection 53A-2-118.1(3)(a)(i); or
1114	(b) another date that the transition teams under Section 53A-2-118.1 mutually agree to.
1115	(2) "Canvass date" means the date of the canvass of an election under Subsection
1116	53A-2-118[(5)](9) at which voters approve the creation of a new school district under Section
1117	53A-2-118.1.

1118	(3) "Creation election date" means the date of the election under Subsection
1119	53A-2-118[(5)](9) at which voters approve the creation of a new school district under Section
1120	53A-2-118.1.
1121	(4) "Divided school district, "existing district," or "existing school district" means a
1122	school district from which a new district is created.
1123	(5) "New district" or "new school district" means a school district created under
1124	Section 53A-2-118 or 53A-2-118.1.
1125	(6) "Remaining district" or "remaining school district" means an existing district after
1126	the creation of a new district.
1127	Section 16. Section <b>53A-2-118</b> is amended to read:
1128	53A-2-118. Creation of new school district Initiation of process Procedures
1129	to be followed.
1130	(1) A new school district may be created from one or more existing school districts, as
1131	provided in this section.
1132	(2) [ <del>(a)</del> ] The process to create a new school district may be initiated:
1133	[(i)] (a) through a citizens' initiative petition;
1134	[(ii)] (b) at the request of the board of the existing district or districts to be affected by
1135	the creation of the new district; or
1136	[(iii)] (c) at the request of a city within the boundaries of the school district or at the
1137	request of interlocal agreement participants, pursuant to Section 53A-2-118.1.
1138	[(b) (i) Each] (3) (a) An initiative petition submitted under Subsection (2)(a)[(i)] shall
1139	be signed by qualified electors residing within the geographical boundaries of the proposed
1140	new school district in an amount equal [in number] to at least 15% of [the number of electors
1141	in the area who voted for the office of governor] all votes cast within the geographic
1142	boundaries of the proposed new school district for all candidates for president of the United
1143	States at the last regular general election at which a president of the United States was elected.
1144	$[\frac{(ii)}]$ (b) Each request or petition submitted under Subsection (2)[ $\frac{(a)}{(a)}$ ] shall:
1145	[(A)] $(i)$ be filed with the clerk of each county in which any part of the proposed new
1146	school district is located;
1147	[(B)] (ii) indicate the typed or printed name and current residence address of each
1148	governing board member making a request, or registered voter signing a petition, as the case

1149	may be;
1150	[(C)] (iii) describe the proposed new school district boundaries; and
1151	[(D)] (iv) designate up to five signers of the petition or request as sponsors, one of
1152	whom shall be designated as the contact sponsor, with the mailing address and telephone
1153	number of each.
1154	[(c) A signer of a petition under Subsection (2)(a)(i) may withdraw or, once withdrawn,
1155	reinstate the signer's signature at any time before the filing of the petition by filing a written
1156	withdrawal or reinstatement with the county clerk.]
1157	[(d)] (c) The process [under] described in Subsection (2)(a)[(i)] may only be initiated
1158	once during any four-year period.
1159	$[\underline{(e)}]$ $\underline{(d)}$ A new district may not be formed $[\underline{pursuant to}]$ $\underline{under}$ Subsection $(2)[\underline{(a)}]$ if the
1160	student population of the proposed new district is less than 3,000 or the existing district's
1161	student population would be less than 3,000 because of the creation of the new school district.
1162	(4) A signer of a petition described in Subsection (2)(a) may withdraw or, once
1163	withdrawn, reinstate the signer's signature at any time before the filing of the petition by filing
1164	a written request for withdrawal or reinstatement with the county clerk.
1165	[(f)] (5) Within 45 days after the [filing of] day on which a petition [under] described
1166	$\underline{\text{in}}$ Subsection (2)(a)[ $\underline{\text{(i)}}$ ] $\underline{\text{is filed}}$ , or five business days after the [ $\underline{\text{filing of}}$ ] $\underline{\text{day on which}}$ a
1167	request [under] described in Subsection (2)[(a)(ii) or (iii)] (b) or (c) is filed, the clerk of each
1168	county with which $\left[\frac{1}{4}\right]$ the request or petition is filed shall:
1169	$[\frac{1}{2}]$ (a) determine whether the request or petition complies with Subsections (2) $[\frac{1}{2}]$
1170	(b), (d), and (e)] and (3), as applicable; and
1171	$\left[\frac{(ii)(A)}{(b)(i)}\right]$ if the county clerk determines that the request or petition complies with
1172	the applicable requirements:
1173	[(H)] (A) certify the request or petition and deliver the certified request or petition to the
1174	county legislative body; and
1175	[(II)] (B) mail or deliver written notification of the certification to the contact sponsor;
1176	or
1177	[(B)] (ii) if the county clerk determines that the request or petition fails to comply with
1178	any of the applicable requirements, reject the request or petition and notify the contact sponsor
1179	in writing of the rejection and reasons for the rejection.

1180	[(g)] (6) (a) If the county clerk fails to certify or reject a request or petition within the
1181	time specified in Subsection [ $\frac{(2)(f)}{(5)}$ ] $\frac{(5)}{(5)}$ , the request or petition [ $\frac{(5)(f)}{(5)}$ ] $\frac{(5)}{(5)}$
1182	certified.
1183	[(h)] (b) (i) If the county clerk rejects a request or petition, the person that submitted
1184	the request or petition may [be amended] amend the request or petition to correct the
1185	deficiencies for which [it] the request or petition was rejected, and [then refiled] refile the
1186	request or petition.
1187	(ii) Subsection $[(2)(d)]$ (3)(c) does not apply to a request or petition that is amended
1188	and refiled after having been rejected by a county clerk.
1189	[(i)] (c) If, on or before December 1, a county legislative body receives a request from
1190	a school board under Subsection (2)[(a)(ii)](b) or a petition under Subsection (2)(a)[(i) which]
1191	that is certified by the county clerk [on or before December 1]:
1192	(i) the county legislative body shall appoint an ad hoc advisory committee, as provided
1193	[by] in Subsection [(3)] (7), on or before January 1;
1194	(ii) the ad hoc advisory committee shall submit its report and recommendations to the
1195	county legislative body, as provided [by] in Subsection [(3)] (7), on or before July 1; and
1196	(iii) if the legislative body of each county with which a request or petition is filed
1197	approves a proposal to create a new district, [the proposal shall be submitted] each legislative
1198	body shall submit the proposal to the respective county clerk to be voted on by the electors of
1199	each existing district at the regular general or municipal general election held in November.
1200	[(3)] (a) The legislative body of each county with which a request or petition is
1201	filed shall appoint an ad hoc advisory committee to review and make recommendations on a
1202	request for the creation of a new school district submitted under Subsection (2)(a)[(i) or (ii)] or
1203	<u>(b)</u> .
1204	(b) The advisory committee shall:
1205	(i) seek input from:
1206	(A) those requesting the creation of the new school district;
1207	(B) the school board and school personnel of each existing school district;
1208	(C) those citizens residing within the geographical boundaries of each existing school
1209	district;
1210	(D) the State Board of Education; and

1211	(E) other interested parties;
1212	(ii) review data and gather information on at least:
1213	(A) the financial viability of the proposed new school district;
1214	(B) the proposal's financial impact on each existing school district;
1215	(C) the exact placement of school district boundaries; and
1216	(D) the positive and negative effects of creating a new school district and whether the
1217	positive effects outweigh the negative if a new school district were to be created; and
1218	(iii) make a report to the county legislative body in a public meeting on the committee's
1219	activities, together with a recommendation on whether to create a new school district.
1220	[ $(4)$ ] (8) For a request or petition submitted under Subsection (2)(a)[ $(i)$ or $(2)(a)(ii)$ ] or
1221	<u>(b)</u> :
1222	(a) The county legislative body shall provide for a 45-day public comment period on
1223	the report and recommendation to begin on the day the report is given under Subsection $[(3)]$
1224	<u>(7)</u> (b)(iii).
1225	(b) Within 14 days after the end of the comment period, the legislative body of each
1226	county with which a request or petition is filed shall vote on the creation of the proposed new
1227	school district.
1228	(c) The proposal is approved if a majority of the members of the legislative body of
1229	each county with which a request or petition is filed votes in favor of the proposal.
1230	(d) If the proposal is approved, the legislative body of each county with which a
1231	request or petition is filed shall submit the proposal to the county clerk to be voted on:
1232	(i) by the legal voters of each existing school district affected by the proposal;
1233	(ii) in accordance with the procedures and requirements applicable to a regular general
1234	election under Title 20A, Election Code; and
1235	(iii) at the next regular general election or municipal general election, whichever is
1236	first.
1237	(e) Creation of the new school district shall occur if a majority of the electors within
1238	both the proposed school district and each remaining school district voting on the proposal vote
1239	in favor of the creation of the new district.
1240	(f) Each county legislative body shall comply with the requirements of Section
1241	53A-2-101.5.

1242	(g) If a proposal submitted under Subsection (2)(a)[(i) or (ii)] or (b) to create a new
1243	district is approved by the electors, the existing district's documented costs to study and
1244	implement the proposal shall be reimbursed by the new district.
1245	[(5)] (9) (a) If a proposal submitted under Subsection (2) $[(a)(iii)]$ (c) is certified under
1246	Subsection $[\frac{(2)(f) \text{ or } (g)}{(g)}]$ (5) or (6)(a), the legislative body of each county in which part of the
1247	proposed new school district is located shall submit the proposal to the respective clerk of each
1248	county to be voted on:
1249	(i) by the legal voters residing within the proposed new school district boundaries;
1250	(ii) in accordance with the procedures and requirements applicable to a regular general
1251	election under Title 20A, Election Code; and
1252	(iii) at the next regular general election or municipal general election, whichever is
1253	first.
1254	(b) (i) If a majority of the legal voters within the proposed new school district
1255	boundaries voting on the proposal at an election under Subsection [ $(5)$ ] $(9)$ (a) vote in favor of
1256	the creation of the new district:
1257	(A) each county legislative body shall comply with the requirements of Section
1258	53A-2-101.5; and
1259	(B) upon the lieutenant governor's issuance of the certificate under Section 67-1a-6.5,
1260	the new district is created.
1261	(ii) Notwithstanding the creation of a new district as provided in Subsection
1262	[(5)](9)(b)(i)(B):
1263	(A) a new school district may not begin to provide educational services to the area
1264	within the new district until July 1 of the second calendar year following the school board
1265	general election date described in Subsection 53A-2-118.1(3)(a)(i);
1266	(B) a remaining district may not begin to provide educational services to the area
1267	within the remaining district until the time specified in Subsection $[(5)](9)(b)(ii)(A)$ ; and
1268	(C) each existing district shall continue, until the time specified in Subsection
1269	[(5)](9)(b)(ii)(A), to provide educational services within the entire area covered by the existing
1270	district.
1271	Section 17. Section <b>53A-2-118.1</b> is amended to read:
1272	53A-2-118.1. Proposal initiated by a city or by interlocal agreement participants

1273 to create a school district -- Boundaries -- Election of local school board members --1274 Allocation of assets and liabilities -- Startup costs -- Transfer of title. 1275 (1) (a) After conducting a feasibility study, a city with a population of at least 50,000, 1276 as determined by the lieutenant governor using the process described in Subsection 67-1a-2(3), 1277 may by majority vote of the legislative body, submit for voter approval a measure to create a 1278 new school district with boundaries contiguous with that city's boundaries, in accordance with 1279 Section 53A-2-118. 1280 (b) (i) The determination of all matters relating to the scope, adequacy, and other 1281 aspects of a feasibility study under Subsection (1)(a) is within the exclusive discretion of the 1282 city's legislative body. 1283 (ii) An inadequacy of a feasibility study under Subsection (1)(a) may not be the basis of 1284 a legal action or other challenge to: 1285 (A) an election for voter approval of the creation of a new school district; or 1286 (B) the creation of the new school district. 1287 (2) (a) By majority vote of the legislative body, a city of any class, a town, or a county, 1288 may, together with one or more other cities, towns, or the county enter into an interlocal 1289 agreement, in accordance with Title 11, Chapter 13, Interlocal Cooperation Act, for the purpose 1290 of submitting for voter approval a measure to create a new school district. 1291 (b) (i) In accordance with Section 53A-2-118, interlocal agreement participants under 1292 Subsection (2)(a) may submit a proposal for voter approval if: 1293 (A) the interlocal agreement participants conduct a feasibility study prior to submitting 1294 the proposal to the county; 1295 (B) the combined population within the proposed new school district boundaries is at 1296 least 50,000; 1297 (C) the new school district boundaries: 1298 (I) are contiguous; 1299 (II) do not completely surround or otherwise completely geographically isolate a 1300 portion of an existing school district that is not part of the proposed new school district from 1301 the remaining part of that existing school district, except as provided in Subsection (2)(d)(iii); 1302 (III) include the entire boundaries of each participant city or town, except as provided 1303 in Subsection (2)(d)(ii); and

1304	(IV) subject to Subsection (2)(b)(ii), do not cross county lines; and
1305	(D) the combined population within the proposed new school district of interlocal
1306	agreement participants that have entered into an interlocal agreement proposing to create a new
1307	school district is at least 80% of the total population of the proposed new school district.
1308	(ii) The determination of all matters relating to the scope, adequacy, and other aspects
1309	of a feasibility study under Subsection (2)(b)(i)(A), including whether to conduct a new
1310	feasibility study or revise a previous feasibility study due to a change in the proposed new
1311	school district boundaries, is within the exclusive discretion of the legislative bodies of the
1312	interlocal agreement participants that enter into an interlocal agreement to submit for voter
1313	approval a measure to create a new school district.
1314	(iii) An inadequacy of a feasibility study under Subsection (2)(b)(i)(A) may not be the
1315	basis of a legal action or other challenge to:
1316	(A) an election for voter approval of the creation of a new school district; or
1317	(B) the creation of the new school district.
1318	(iv) For purposes of determining whether the boundaries of a proposed new school
1319	district cross county lines under Subsection (2)(b)(i)(C)(IV):
1320	(A) a municipality located in more than one county and entirely within the boundaries
1321	of a single school district is considered to be entirely within the same county as other
1322	participants in an interlocal agreement under Subsection (2)(a) if more of the municipality's
1323	land area and population is located in that same county than outside the county; and
1324	(B) a municipality located in more than one county that participates in an interlocal
1325	agreement under Subsection (2)(a) with respect to some but not all of the area within the
1326	municipality's boundaries on the basis of the exception stated in Subsection (2)(d)(ii)(B) may
1327	not be considered to cross county lines.
1328	(c) (i) A county may only participate in an interlocal agreement under this Subsection
1329	(2) for the unincorporated areas of the county.
1330	(ii) Boundaries of a new school district created under this section may include:
1331	(A) a portion of one or more existing school districts; and
1332	(B) a portion of the unincorporated area of a county, including a portion of a township.
1333	(d) (i) As used in this Subsection (2)(d):
1334	(A) "Isolated area" means an area that:

1335	(I) is entirely within the boundaries of a municipality that, except for that area, is
1336	entirely within a school district different than the school district in which the area is located;
1337	and
1338	(II) would, because of the creation of a new school district from the existing district in
1339	which the area is located, become completely geographically isolated.
1340	(B) "Municipality's school district" means the school district that includes all of the
1341	municipality in which the isolated area is located except the isolated area.
1342	(ii) Notwithstanding Subsection (2)(b)(i)(C)(III), a municipality may be a participant in
1343	an interlocal agreement under Subsection (2)(a) with respect to some but not all of the area
1344	within the municipality's boundaries if:
1345	(A) the portion of the municipality proposed to be included in the new school district
1346	would, if not included, become an isolated area upon the creation of the new school district; or
1347	(B) (I) the portion of the municipality proposed to be included in the new school
1348	district is within the boundaries of the same school district that includes the other interlocal
1349	agreement participants; and
1350	(II) the portion of the municipality proposed to be excluded from the new school
1351	district is within the boundaries of a school district other than the school district that includes
1352	the other interlocal agreement participants.
1353	(iii) (A) Notwithstanding Subsection (2)(b)(i)(C)(II), a proposal to create a new school
1354	district may be submitted for voter approval pursuant to an interlocal agreement under
1355	Subsection (2)(a), even though the new school district boundaries would create an isolated
1356	area, if:
1357	(I) the potential isolated area is contiguous to one or more of the interlocal agreement
1358	participants;
1359	(II) the interlocal participants submit a written request to the municipality in which the
1360	potential isolated area is located, requesting the municipality to enter into an interlocal
1361	agreement under Subsection (2)(a) that proposes to submit for voter approval a measure to
1362	create a new school district that includes the potential isolated area; and
1363	(III) 90 days after a request under Subsection (2)(d)(iii)(A)(II) is submitted, the
1364	municipality has not entered into an interlocal agreement as requested in the request.
1365	(B) Each municipality receiving a request under Subsection (2)(d)(iii)(A)(II) shall hold

1366	one or more public hearings to allow input from the public and affected school districts
1367	regarding whether or not the municipality should enter into an interlocal agreement with
1368	respect to the potential isolated area.
1369	(C) (I) This Subsection (2)(d)(iii)(C) applies if:
1370	(Aa) a new school district is created under this section after a measure is submitted to
1371	voters based on the authority of Subsection (2)(d)(iii)(A); and
1372	(Bb) the creation of the new school district results in an isolated area.
1373	(II) The isolated area shall, on July 1 of the second calendar year following the local
1374	school board general election date described in Subsection (3)(a)(i), become part of the
1375	municipality's school district.
1376	(III) Unless the isolated area is the only remaining part of the existing district, the
1377	process described in Subsection (4) shall be modified to:
1378	(Aa) include a third transition team, appointed by the local school board of the
1379	municipality's school district, to represent that school district; and
1380	(Bb) require allocation of the existing district's assets and liabilities among the new
1381	district, the remaining district, and the municipality's school district.
1382	(IV) The existing district shall continue to provide educational services to the isolated
1383	area until July 1 of the second calendar year following the local school board general election
1384	date described in Subsection (3)(a)(i).
1385	(3) (a) If a proposal under this section is approved by voters:
1386	(i) an election shall be held at the next regular general election to elect:
1387	(A) members to the local school board of the existing school district whose terms are
1388	expiring;
1389	(B) all members to the local school board of the new school district; and
1390	(C) all members to the local school board of the remaining district;
1391	(ii) the assets and liabilities of the existing school district shall be divided between the
1392	remaining school district and the new school district as provided in Subsection (5) and Section
1393	53A-2-121;
1394	(iii) transferred employees shall be treated in accordance with Sections 53A-2-116 and
1395	53A-2-122;
1396	(iv) (A) an individual residing within the boundaries of a new school district at the

time the new school district is created may, for six school years after the creation of the new school district, elect to enroll in a secondary school located outside the boundaries of the new school district if:

- (I) the individual resides within the boundaries of that secondary school as of the day before the new school district is created; and
- (II) the individual would have been eligible to enroll in that secondary school had the new school district not been created; and
- (B) the school district in which the secondary school is located shall provide educational services, including, if provided before the creation of the new school district, busing, to each individual making an election under Subsection (3)(a)(iv)(A) for each school year for which the individual makes the election; and
- (v) within one year after the new district begins providing educational services, the superintendent of each remaining district affected and the superintendent of the new district shall meet, together with the Superintendent of Public Instruction, to determine if further boundary changes should be proposed in accordance with Section 53A-2-104.
- (b) (i) The terms of the initial members of the local school board of the new district and remaining district shall be staggered and adjusted by the county legislative body so that approximately half of the local school board is elected every two years.
- (ii) The term of a member of the existing local school board, including a member elected under Subsection (3)(a)(i)(A), terminates on July 1 of the second year after the local school board general election date described in Subsection (3)(a)(i), regardless of when the term would otherwise have terminated.
- (iii) Notwithstanding the existence of a local school board for the new district and a local school board for the remaining district under Subsection (3)(a)(i), the local school board of the existing district shall continue, until the time specified in Subsection 53A-2-118[(5)](9)(b)(ii)(A), to function and exercise authority as a local school board to the extent necessary to continue to provide educational services to the entire existing district.
- (iv) [A person] An individual may simultaneously serve as or be elected to be a member of the local school board of an existing district and a member of the local school board of:
- (A) a new district; or

1428	(B) a remaining district.
1429	(4) (a) Within 45 days after the canvass date for the election at which voters approve
1430	the creation of a new district:
1431	(i) a transition team to represent the remaining district shall be appointed by the
1432	members of the existing local school board who reside within the area of the remaining district
1433	in consultation with:
1434	(A) the legislative bodies of all municipalities in the area of the remaining district; and
1435	(B) the legislative body of the county in which the remaining district is located, if the
1436	remaining district includes one or more unincorporated areas of the county; and
1437	(ii) another transition team to represent the new district shall be appointed by:
1438	(A) for a new district located entirely within the boundaries of a single city, the
1439	legislative body of that city; or
1440	(B) for each other new district, the legislative bodies of all interlocal agreement
1441	participants.
1442	(b) The local school board of the existing school district shall, within 60 days after the
1443	canvass date for the election at which voters approve the creation of a new district:
1444	(i) prepare an inventory of the existing district's:
1445	(A) assets, both tangible and intangible, real and personal; and
1446	(B) liabilities; and
1447	(ii) deliver a copy of the inventory to each of the transition teams.
1448	(c) The transition teams appointed under Subsection (4)(a) shall:
1449	(i) determine the allocation of the existing district's assets and, except for indebtedness
1450	under Section 53A-2-121, liabilities between the remaining district and the new district in
1451	accordance with Subsection (5);
1452	(ii) prepare a written report detailing how the existing district's assets and, except for
1453	indebtedness under Section 53A-2-121, liabilities are to be allocated; and
1454	(iii) deliver a copy of the written report to:
1455	(A) the local school board of the existing district;
1456	(B) the local school board of the remaining district; and
1457	(C) the local school board of the new district.
1458	(d) The transition teams shall determine the allocation under Subsection (4)(c)(i) and

1459 deliver the report required under Subsection (4)(c)(ii) before August 1 of the year following the 1460 election at which voters approve the creation of a new district, unless that deadline is extended 1461 by the mutual agreement of: 1462 (i) the local school board of the existing district; and 1463 (ii) (A) the legislative body of the city in which the new district is located, for a new 1464 district located entirely within a single city; or 1465 (B) the legislative bodies of all interlocal agreement participants, for each other new 1466 district. 1467 (e) (i) All costs and expenses of the transition team that represents a remaining district 1468 shall be borne by the remaining district. 1469 (ii) All costs and expenses of the transition team that represents a new district shall 1470 initially be borne by: 1471 (A) the city whose legislative body appoints the transition team, if the transition team 1472 is appointed by the legislative body of a single city; or 1473 (B) the interlocal agreement participants, if the transition team is appointed by the 1474 legislative bodies of interlocal agreement participants. 1475 (iii) The new district may, to a maximum of \$500,000, reimburse the city or interlocal 1476 agreement participants for: 1477 (A) transition team costs and expenses; and 1478 (B) startup costs and expenses incurred by the city or interlocal agreement participants 1479 on behalf of the new district. 1480 (5) (a) As used in this Subsection (5): 1481 (i) "Associated property" means furniture, equipment, or supplies located in or 1482 specifically associated with a physical asset. 1483 (ii) (A) "Discretionary asset or liability" means, except as provided in Subsection 1484 (5)(a)(ii)(B), an asset or liability that is not tied to a specific project, school, student, or 1485

(B) "Discretionary asset or liability" does not include a physical asset, associated property, a vehicle, or bonded indebtedness.

employee by law or school district accounting practice.

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(iii) (A) "Nondiscretionary asset or liability" means, except as provided in Subsection (5)(a)(iii)(B), an asset or liability that is tied to a specific project, school, student, or employee

1490 by law or school district accounting practice. 1491 (B) "Nondiscretionary asset or liability" does not include a physical asset, associated 1492 property, a vehicle, or bonded indebtedness. 1493 (iv) "Physical asset" means a building, land, or water right together with revenue 1494 derived from the lease or use of the building, land, or water right. 1495 (b) Except as provided in Subsection (5)(c), the transition teams appointed under 1496 Subsection (4)(a) shall allocate all assets and liabilities the existing district owns on the 1497 allocation date, both tangible and intangible, real and personal, to the new district and 1498 remaining district as follows: 1499 (i) a physical asset and associated property shall be allocated to the school district in 1500 which the physical asset is located; 1501 (ii) a discretionary asset or liability shall be allocated between the new district and 1502 remaining district in proportion to the student populations of the school districts; 1503 (iii) a nondiscretionary asset shall be allocated to the school district where the project, 1504 school, student, or employee to which the nondiscretionary asset is tied will be located; 1505 (iv) vehicles used for pupil transportation shall be allocated: 1506 (A) according to the transportation needs of schools, as measured by the number and 1507 assortment of vehicles used to serve transportation routes serving schools within the new 1508 district and remaining district; and 1509 (B) in a manner that gives each school district a fleet of vehicles for pupil 1510 transportation that is equivalent in terms of age, condition, and variety of carrying capacities; 1511 and 1512 (v) other vehicles shall be allocated: 1513 (A) in proportion to the student populations of the school districts; and 1514 (B) in a manner that gives each district a fleet of vehicles that is similar in terms of age, 1515 condition, and carrying capacities. 1516 (c) By mutual agreement, the transition teams may allocate an asset or liability in a 1517 manner different than the allocation method specified in Subsection (5)(b). 1518 (6) (a) As used in this Subsection (6):

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(A) costs and expenses incurred by a new district in order to prepare to begin providing

(i) "New district startup costs" means:

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1521 educational services on July 1 of the second calendar year following the local school board 1522 general election date described in Subsection (3)(a)(i); and 1523 (B) the costs and expenses of the transition team that represents the new district. 1524 (ii) "Remaining district startup costs" means: 1525 (A) costs and expenses incurred by a remaining district in order to: 1526 (I) make necessary adjustments to deal with the impacts resulting from the creation of 1527 the new district; and 1528 (II) prepare to provide educational services within the remaining district once the new 1529 district begins providing educational services within the new district; and 1530 (B) the costs and expenses of the transition team that represents the remaining district. 1531 (b) (i) By January 1 of the year following the local school board general election date 1532 described in Subsection (3)(a)(i), the existing district shall make half of the undistributed 1533 reserve from its General Fund, to a maximum of \$9,000,000, available for the use of the 1534 remaining district and the new district, as provided in this Subsection (6). 1535 (ii) The existing district may make additional funds available for the use of the 1536 remaining district and the new district beyond the amount specified in Subsection (6)(b)(i) 1537 through an interlocal agreement. 1538 (c) The existing district shall make the money under Subsection (6)(b) available to the 1539 remaining district and the new district proportionately based on student population. 1540 (d) The money made available under Subsection (6)(b) may be accessed and spent by: 1541 (i) for the remaining district, the local school board of the remaining district; and 1542 (ii) for the new district, the local school board of the new district. 1543 (e) (i) The remaining district may use its portion of the money made available under 1544 Subsection (6)(b) to pay for remaining district startup costs. 1545 (ii) The new district may use its portion of the money made available under Subsection 1546 (6)(b) to pay for new district startup costs. 1547 (7) (a) The existing district shall transfer title or, if applicable, partial title of property 1548 to the new school district in accordance with the allocation of property by the transition teams, 1549 as stated in the report under Subsection (4)(c)(ii). 1550 (b) The existing district shall complete each transfer of title or, if applicable, partial 1551 title to real property and vehicles by July 1 of the second calendar year following the local

1552 school board general election date described in Subsection (3)(a)(i), except as that date is 1553 changed by the mutual agreement of: 1554 (i) the local school board of the existing district; 1555 (ii) the local school board of the remaining district; and 1556 (iii) the local school board of the new district. 1557 (c) The existing district shall complete the transfer of all property not included in 1558 Subsection (7)(b) by November 1 of the second calendar year after the local school board 1559 general election date described in Subsection (3)(a)(i). 1560 (8) Except as provided in Subsections (6) and (7), after the creation election date an 1561 existing school district may not transfer or agree to transfer title to district property without the 1562 prior consent of: 1563 (a) the legislative body of the city in which the new district is located, for a new district 1564 located entirely within a single city; or 1565 (b) the legislative bodies of all interlocal agreement participants, for each other new district. 1566 1567 (9) This section does not apply to the creation of a new district initiated through a 1568 citizens' initiative petition or at the request of a local school board under Section 53A-2-118.